

ACCREDITED INVESTOR SUITABILITY FORM

CONTACT INFORMATION

Name		Preferred Method of Contact: <i>Please Circle: Home Phone / Business Phone / Cell Phone / Email</i>	
Company / Title		How Did You Hear of This Investment / Company? <i>If Referred, by whom: Relationship:</i>	
Business Address		Home Address	
Business City, State, Zip		Home City, State, Zip	
Employed Since	Business Phone	Home Phone	Email
Fax Number	Cell Phone	In what State Are You Registered to Vote?	Preferred Address for Correspondence: Circle: Home / Work

ACCREDITED STATUS & SUITABILITY

<p align="center">Accreditation Questionnaire</p> <p>Waypoint offers investments to Accredited Investors only as defined by Regulation D under the Securities Act: The undersigned is accredited by reason of <u>at least one</u> of the following (<i>check every item that applies</i>):</p> <p><input type="checkbox"/> 1. A natural person with a net worth (excluding my personal residence), individually or joint with a spouse, exceeding \$1,000,000;</p> <p><input type="checkbox"/> 2. A natural person with individual income in excess of \$200,000, or in excess \$300,000 including a spouse's income in each of the two most recent years, and expectation of such income in the current year;</p> <p><input type="checkbox"/> 3. A trust with total assets in excess of \$5,000,000 not formed for the specific purpose of acquiring membership interest, whose purchase is directed by a sophisticated person as described in Regulation D;</p> <p><input type="checkbox"/> 4. A revocable trust created by an investor for his or her benefit who meets one of the first two tests listed above;</p> <p><input type="checkbox"/> 5. An entity in which all of the equity owners are accredited investors.</p> <p><input type="checkbox"/> <u>Furthermore</u>, I have investments & cash in excess of \$5 million (excluding my personal residence) which may qualify me as a "qualified purchaser"</p> <p align="center">Prior Investment Experience</p> <p>Our investments are not suitable for all investors. Any potential investor should have the ability to evaluate the risks of an investment and determine suitability and/or consult with a professional advisor (<i>check every item that applies</i>):</p> <p><input type="checkbox"/> 1. I have sufficient knowledge and experience in financial and business matters to evaluate the merits and risks of a prospective real estate investment</p> <p><input type="checkbox"/> 2. I normally consult with an investment advisor before making a real estate investment decision.</p> <p><input type="checkbox"/> 3. I have experience as an investor in:</p> <p><input type="checkbox"/> Partnerships, limited liability companies, corporations that invest in real estate or real estate investment trusts (REITs)</p> <p><input type="checkbox"/> Stocks which are listed on a national securities exchange</p> <p><input type="checkbox"/> Mutual funds which hold a portfolio primarily consisting of stocks</p> <p><input type="checkbox"/> Taxable bonds or other debt instruments</p> <p><input type="checkbox"/> Tax exempt bonds</p> <p><input type="checkbox"/> Other types of investments not mentioned above (describe)</p>	<p align="center">Investment Profile / Background</p> <p>1. Risk tolerance (Check One):</p> <p><input type="checkbox"/> Conservative <input type="checkbox"/> Moderate <input type="checkbox"/> Aggressive</p> <p>2. Primary source of income:</p> <p><input type="checkbox"/> Compensation <input type="checkbox"/> Investments</p> <p>3. Over the next five years, I expect my income level to:</p> <p><input type="checkbox"/> Be the Same or Increase <input type="checkbox"/> Decrease</p> <p>4. I estimate real estate represents _____% of my investment portfolio <i>(excluding my personal residence)</i></p> <p>5. I am interested in opportunities where I can invest on average:</p> <p><input type="checkbox"/> \$100,000 or less <input type="checkbox"/> \$100,000 - \$250,000 <input type="checkbox"/> \$250,000 - \$500,000 <input type="checkbox"/> \$500,000 - \$1,000,000 <input type="checkbox"/> \$1,000,000 - \$5,000,000 <input type="checkbox"/> \$5,000,000 or more</p> <p>6. My net worth is:</p> <p><input type="checkbox"/> \$1,000,000 - \$5,000,000 <input type="checkbox"/> \$5,000,000 - \$10,000,000 <input type="checkbox"/> \$10,000,000 - \$25,000,000 <input type="checkbox"/> \$25,000,000 - \$50,000,000 <input type="checkbox"/> \$50,000,000 or more</p> <p>7. If SFO:</p> <p><input type="checkbox"/> Small <input type="checkbox"/> Medium <input type="checkbox"/> Large</p> <p><i>Rank the below in order 1 through 4 in order of priority, 1 = highest</i></p> <p>8. Overall Investment Objectives: <input type="checkbox"/> Growth <input type="checkbox"/> Current Income <input type="checkbox"/> Tax Deferral <input type="checkbox"/> Liquidity</p>
<p align="center">Request for Materials</p> <p>I am most interested in the following types of real estate products:</p> <p><input type="checkbox"/> Equity – Opportunistic, higher yield expectations (e.g. development)</p> <p><input type="checkbox"/> Equity – Relatively stable, moderate yield expectations</p> <p><input type="checkbox"/> Fixed Income - Debt Products</p> <p>Please indicate which best describes the person completing this form:</p> <p><input type="checkbox"/> I myself am an accredited investor interested in investing</p> <p><input type="checkbox"/> I represent a family office that may be interested in investing</p> <p><input type="checkbox"/> I am an investment advisor/financial planner/accountant/registered representative whose clients may wish to invest</p> <p><input type="checkbox"/> I represent an endowment/institution/pension fund</p> <p><i>If Advisor/FO/MFO/RR: Do you have a proprietary platform for alternative investments: Yes / No (please circle)</i></p> <p><i>If MFO: No. of Families / Clients _____</i></p> <p><i>If Investment Advisor: AUM \$ _____</i></p>	
<p>Signature: _____ Date: _____</p>	